2019

2020-021

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DIRECT MAINTENANCEHOLDINGB.V.(“DMH B.V.”)

239,867,904.00

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		2015 10
		2016 12
		,2018 11 19 2017 5
		,2019 7 31 2017 5
		2017 5
MMRO		Magnetic MRO AS 2018 4
MPTL		Magnetic Parts Trading Ltd. MMRO
		2019 1
DMH B.V.		Direct Maintenance Holding B.V. 2019 3 MMRO
		2019 8
		2019 1 1 2019 12 31

		OEM
ATE		Automatic Test Equipment
HUMS		

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	111 26-27		2018 4 20 -2019 12 31

	2019	2018		2017
	1,494,625,114.44	754,589,697.95	98.07%	473,380,806.16
	67,678,571.61	50,301,812.02	34.54%	66,696,636.25
	51,162,143.95	35,119,119.27	45.68%	53,796,908.74
	195,136,028.20	-39,756,483.20	590.83%	-97,615,890.42
/	0.2821	0.2096	34.59%	0.2783
/	0.2821	0.2096	34.59%	0.2783
	6.84%	5.41%	1.43%	7.49%
	2019	2018		2017
	2,489,173,068.27	2,159,796,950.23	15.25%	1,228,504,369.17
	1,022,581,985.94	954,562,194.73	7.13%	902,321,631.71

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/	0.2821

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	233,437,033.46	334,463,606.05	402,931,046.42	523,793,428.51
	300,941.22	32,521,722.71	20,042,018.34	14,813,889.34
	-2,469,146.45	25,426,108.53	18,429,860.45	9,775,321.42
	-22,355,566.37	-7,810,262.59	15,892,311.02	209,409,546.14

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	2019	2018	2017	
	1,247,989.48	-97,658.80	-30,148.83	
	16,159,055.21	15,163,223.92	14,210,756.54	
	3,344,882.58	2,284,212.65		
		361,976.73	562,590.25	
	-1,444,604.64	156,712.28	435,034.40	
	2,791,215.83	2,686,822.53	2,278,504.85	
	-320.86	-1,048.50		

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	16,516,427.66	15,182,692.75	12,899,727.51	--

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ATE ATE

ATE

1998 ATE

ATML ATLAS IEEE-1232

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2019 1292.7 6.6 752.6 7.1% 7.9%

1.9% 32.8% 1.5 1.06

5.4% 10.1% 160%

2020 5000 200 1

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HUMS

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	38.24%
	48.42%
	64.63%
	2334.29%
	44.84%
	30
	39.62%
	45.81%
	36.17%

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Magnetic MRO AS		49,837.13				2,198.66	48.74%	
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CAAC FAA EASA

MMRO

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IEEE1641 1671

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TPS TPS

IEEE1641 IEEE1671

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ATE ATE

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IRIS2000 ATEC5000 ATEC6000 ATEC60A
VATE6000 VATE7000 VATE8000 TCAS
DFDAU FMC REU FCC

Boeing CIRCOR KIDDE GARMIN ECA KANNAD CSAFE

MMRO

MMRO CAAC EASA
FAA
/48h A C C D

80% 10

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2019

1,494,625,114.44 98.07%
67,678,571.61 34.54%

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2 2019 Magnetic
DMH
B.V. MMRO
2019
737MAX 2019
100 3% 737MAX
OEM
SB

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HUMS PHM CMS
EMU

MMRO DMHB.V. MMRO 2019 12 CAAC
CCAR-145
OEM 2019 OEM ECA CSAFE

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	2019		2018		
	1,494,625,114.44	100%	754,589,697.95	100%	98.07%
	1,486,305,036.43	99.44%	746,893,217.07	98.98%	99.00%
	8,320,078.01	0.56%	7,696,480.88	1.02%	8.10%
	327,849,587.83	21.94%	153,858,780.14	20.39%	113.08%
	1,158,455,448.60	77.51%	589,330,633.14	78.10%	96.57%

	1,486,305,036.43	1,131,847,953.67	23.85%	99.00%	123.16%	-8.25%
	327,849,587.83	195,527,525.98	40.36%	113.08%	134.82%	-5.52%
	1,158,455,448.60	936,320,427.69	19.18%	96.57%	120.87%	-8.89%
	176,294,977.48	127,812,231.94	27.50%	51.99%	83.75%	-12.53%
	871,503,395.36	737,997,591.22	15.32%	115.70%	125.94%	-3.84%

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12/5 11m 0 1

Direct Maintenance B.V.	2019 3	
Direct Maintenance Ireland Ltd.	2019 3	
Direct Maintenance Zambia Ltd.	2019 3	
Direct Maintenance Zanzibar Ltd.	2019 3	
Direct Maintenance Uganda Ltd.	2019 3	
Direct Maintenance Deutschland GmbH	2019 3	
Direct Maintenance East Africa Ltd.	2019 3	
Magnetic MRO Malaysia Sdn. Bhd	2019 4	
	2019 8	
DM Line Maintenance Limited	2019 10	

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	482,127,283.26
	32.26%
	0.00%

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1		228,834,740.79	15.31%
2		100,311,116.02	6.71%
3		60,224,424.76	4.03%
4		48,063,275.81	3.22%
5		44,693,725.88	2.99%
	--	482,127,283.26	32.26%

	215,596,951.04
	21.24%
	8.77%

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[redacted]		62,090,407.41	6.12%
2		56,815,799.69	5.60%

	545,342,173.18	1,093,423,902.20	-50.13%
	517,126,261.19	535,907,563.40	-3.50%
	28,215,911.99	557,516,338.80	-94.94%
	134,009,903.73	73,079,417.40	83.38%

590.83%

79.77%

MMRO

94.94%

	2019		2019			
	453,694,761.35	18.23%	305,692,200.25	14.16%	4.07%	
	512,037,468.23	20.57%	493,935,872.13	22.87%	-2.30%	
	432,738,287.19	17.38%	356,733,916.32	16.52%	0.86%	
	6,939,855.14	0.28%	7,422,973.52	0.34%	-0.06%	
	109,486,423.12	4.40%	119,761,507.32	5.55%	-1.15%	
	317,348,905.20	12.75%	303,969,848.22	14.08%	-1.33%	
	10,071,732.66	0.40%	16,308,164.92	0.76%	-0.36%	
	372,645,265.32	14.97%	321,936,255.31	14.91%	0.06%	
	321,534,880.99	12.92%	346,372,918.00	16.04%	-3.12%	
	5,584,116.77	0.22%	15,789,587.70	0.73%	-0.51%	
	8,520,000.00	0.34%	350,000.00	0.02%	0.32%	

02% 2%

	998,517.58	0.04%	1,499,498.40	0.07%	-0.03%	MMRO
	1,723,628.33	0.07%	382,308.96	0.02%	0.05%	

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	157,090,521.23	/
	118,773,677.33	/
	6,939,855.14	
	10,160,150.00	
	292,964,203.70	

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65,639,702.44	382,199,273.75	-82.83%

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10%



		-194.29
Arrowhead Assistance		-4.22
Magnetic MRO Holding BV		
Direct Maintenance Holding B.V.		-195.70
Direct Maintenance B.V.		
Direct Maintenance Ireland Ltd.		
Direct Maintenance Zambia Ltd.		
Direct Maintenance Zanzibar Ltd.		
Direct Maintenance Uganda Ltd.		
Direct Maintenance Deutschland GmbH		
Direct Maintenance East Africa Ltd.		
Magnetic MRO Malaysia Sdn. Bhd		-0.59
		23.26
DM Line Maintenance Limited		

1997 8 8 5,000 100%

2003 3 19 3,000 100%

2013 70 2018 4 30 MMRO

MMRO

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5960 74%

1780 230 500

15% 2038 18%

3900

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2020

a) 2020

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2020

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2019 11 22 2019 2019
-2021 1 2019~2021

15% 2 2019~2021
3 2019~2021

10	0
10	0.1
10	0
	239,867,904
	2,398,679.04
	0.00
	2,398,679.04

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	11,162,065.01
	100.00%
2019 12 31 239,867,904.00 10 0.10 2,398,679.04	

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2017 2018 4 24 2017 2017 2017

2018 2019 5 15 , 2018 2018 2018 12 31 239,951,970.00 10 0.13 3,119,375.61

2019 2020 4 27 2019 2019 12 31 239,867,904.00 10 0.10 2,398,679.04 2019

2019	2,398,679.04	67,678,571.61	3.54%	0.00	0.00%	2,398,679.04	3.54%
2018	3,119,339.34	50,301,812.02	6.20%	0.00	0.00%	3,119,339.34	6.20%
2017	0.00	66,696,636.25	0.00%	0.00	0.00%	0.00	0.00%

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			20% 25% 2015 04 23 6 20 6 6			

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			4 A 4 4 B 4 C 4 4	2015 04 23		

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	2019 1	
Arrowhead Assistance	2019 3	
Magnetic MRO Holding BV	2019 3	
Direct Maintenance Holding B.V.	2019 3	
Direct Maintenance B.V.	2019 3	
Direct Maintenance Ireland Ltd.	2019 3	
Direct Maintenance Zambia Ltd.	2019 3	
Direct Maintenance Zanzibar Ltd.	2019 3	
Direct Maintenance Uganda Ltd.	2019 3	
Direct Maintenance Deutschland GmbH	2019 3	
Direct Maintenance East Africa Ltd.	2019 3	
Magnetic MRO Malaysia Sdn. Bhd	2019 4	
	2019 8	
DM Line Maintenance Limited	2019 10	

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1. 2017

2017 40 233,435 30
161,950 21 71,485 11
12,183 10 59,302 1
12,581 2019 10 8 2020 1 2

2.2019 10 11 2019 < 2019
> < 2019 >
< 2019 >
2019 10 29
43 287 1 12
2019 12 6

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MPTL					1332.24	1,332.24	0.89%	1,350				2019 04 25	2019 2019-047
					123.4	123.4	0.08%	550				2019 04 25	
					83.67	83.67	0.06%	960				2019 04 25	

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					208.83	208.83	0.14%	250				2019 04 25	
MPTL					308.49	308.49	100.00 %	335				2019 04 25	
MPTL					2693.58	2,693.58	2.65%	20,360				2019 04 25	
					265.3	265.3	0.26%	600				2019 04 25	
					27.03	27.03	0.03%	110				2019 04 25	
					6209.04	6,209.04	4.15%	7,200				2019 04 25	
MPTL					3,414.31	3,487.76	100.00 %	3,417.66				2018 08 23	2018-117
				--	--	14,739.34	--	35,132.66	--	--	--	--	--

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MPTL				3,804.12	0	0	10.00%	334.49	4,228.11
	MPTL 4,228.11 334.49 .								

			2,318.29	0	2,318.29	5.91%	0	0
			761.67	0	761.67	5.91%	0	0
			722.84	0	722.84	5.91%	0	0
			543.44	0	543.44	5.91%	0	0

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1 6,939,855.14 6,043,992.10 ;

2 MMRO

23,558,181.70

10%

10%

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A1			0	A2				0
A3			0	A4				0

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	2018 04 12	4,000	2018 05 07	1,000		2018-1-1 2023-12-31		
	2019 10 29	3,000		0		2019-11-4 2020-9-25		
	2019 09 05	2,780		0		23		
B1		5,780		B2		1,000		
B3		9,780		B4		0		
C1		0		C2		0		
C3		0		C4		0		
A1+B1+C1		5,780		A2+B2+C2		1,000		
A3+B3+C3		9,780		A4+B4+C4		0		
A4+B4+C4				0.00%				
D				0				
70% E				0				
50% F				0				
D+E+F				0				

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	82,213,625	34.26%				-34,494,385	-34,494,385	47,719,240	19.89%
3	82,213,625	34.26%				-34,494,385	-34,494,385	47,719,240	19.89%
						84,066	84,066	84,066	0.04%
	82,213,625	34.26%				-34,578,451	-34,578,451	47,635,174	19.85%
	157,738,345	65.74%				34,494,385	34,494,385	192,232,730	80.11%
1	157,738,345	65.74%				34,494,385	34,494,385	192,232,730	80.11%
	239,951,970	100.00%					0	239,951,970	100.00%

1. 84,066 2017
84,066 2020 1 2
2. 34,578,451 34,332,435 246,016

1.2019 9 23 2017
2017
40 233,435 30
161,950 21 71,485 11
12,183 10 59,302 1
12,581 2018 14.9510 /
14.9380 /

1.2020 1 2 2017 84,066

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14,379

25%

						12
	28,845,191	0	28,599,511	245,680	-	-
	82,213,625	84,066	34,578,451	47,719,240	--	--

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	20,774		19,776	9	0	9		0
5%				10				
		18.19%	43,645,140	-3220134.00	35,148,955	8,496,185		
		6.11%	14,653,336	-156033.00	0	14,653,336		6,479,800
		5.87%	14,092,866	-1361635.00	11,590,876	2,501,990		750,000
		5.00%	12,000,000	0.00	0	12,000,000		

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1								
		4.08%	9,788,693	-1264573.00	0	9,788,693		4,260,000
		2.94%	7,053,445	0.00	0	7,053,445		
		1.22%	2,923,443	-227439.00	0	2,923,443		
		1.17%	2,799,879	2799879.00	0	2,799,879		
		1.13%	2,713,276	0.00	0	2,713,276		
		0.91%	2,190,239	-1232010.00	0	2,190,239		
10 4								

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	2,713,276		2,713,276
	2,501,990		2,501,990

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				67	2009 12 09	2022 01 25	46,865,274	0	3,220,134	0	43,645,140
				58	2009 12 09	2022 01 25	15,454,501	0	1,361,635	0	14,092,866
				43	2016 10 25	2022 01 25	707,993	0	0	0	707,993
				38	2019 01 25	2022 01 25		0	0	0	0
				39	2015 11 25	2022 01 25	88,245	0	0	0	88,245
				68	2016 01 26	2022 01 25	0	0	0	0	0
				51	2016 01 26	2022 01 25	0	0	0	0	0
				47	2018 12 12	2022 01 25	0	0	0	0	0
				40	2017 12 12	2022 01 25	1,617	0	0	0	1,617
				33	2019 01 25	2022 01 25				0	0
				39	2019 01 25	2022 01 25				0	0
				44	2020 03 09	2022 01 25				0	
				38	2019 01 25	2022 01 25				0	0
				59	2009 12 09	2019 01 25	14,809,369	0	764,133	0	14,045,236
				53	2009 12 09	2019 01 25	11,053,266	0	1,264,573	0	9,788,693

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				58	2017 06 23	2019 01 25	0				
				50	2018 12 12	2020 04 09	0	0	0	0	0
				39	2017 07 20	2019 01 25	0				
				47	2009 12 09	2019 01 25	530,717				
				49	2011 12 19	2019 01 25	606,427				
				41	2015 07 23	2019 01 25	271,198				
				49	2016 01 26	2019 01 25	87,616				
	--	--	--	--	--	--	90,476,223	0	6,610,475	0	

2003

1982 8

MPACC (CGMA)

FCMA 2002

2018 9

1981 2

2006

1952 1

2012 2 2013 2

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1969 11 ( )

MPAcc( )

1973 4 2013 6

2011 1 2015 5 2011 10 2016 1

1980 6

2009

1987 1

2010.10 2012.7 2012 8 2016 2

2016 3 2016 5 2016 6 2018 11

2018 11

1981 12 2003.9 2004.10

2004.10 2006.5 2006.6 2007.3

2007.3 2017.3 2017.4 2018.3 2018.4

1982 3

2018 6

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1976 11

1999 2001 2001

			2019 12 26		
			2016 03 01		
			2014 09 01		
			2014 01 01		
			2019 05 01		
			2019 10 01		

20 2019

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528.13

		0	0		16.01	0		0		0
		0	0		16.01	25,162	10,783	0	14.9380	14,379

	467
	1,272

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2019 2019 2393
10285 100% GJB

2020

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2019

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					2019-058
2019		35.55%	2019 10 11	2019 10 11	2019 2019-098
2019		35.80%	2019 11 22	2019 11 22	2019 2019-118

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	12	12	0	0	0		4
	12	12	0	0	0		4
	12	12	0	0	0		4
	1	1	0	0			1

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	2020 04 28
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2018	18 S	112834	2018 12 25	2021 12 25	12,000	6.30%	

2018 12 25 2019 12 24 , 2019 12 23 http://www.cninfo.com.cn

	1 5 100

							020-66336730

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			26 43				
					398	14F	

	5,823.65 6,049.15

	723,872.13
	17.8%
	2.7%
	533.9%
	172.1%

	100.00%	100.00%	0.00%

30%

: 1,647.06%

EBITDA : 44.72%

58700 1280 26,273 845

2018 21 2017 1

84,066 14.9380 /

239,951,970

239,867,904 239,951,970 239,867,904

2019 10 15 2018

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	2020 04 27

	4 5

7 2019 12 31 43,273.83 4,447.41	1 2 3 4 5 300 6

3 2019 12 31 51,203.75 6,431.87	1 2 3 4 5

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2019 12 31 3.06 2018 5 Magnetic MRO AS 2019 3 MMRO Direct Maintenance Holding B.V. 2019 852.31	1 2 2018 2019 3 4 5 6

2019

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	2019 12 31	2018 12 31
	453,694,761.35	302,527,312.03
	5,584,116.77	16,139,587.70
	512,037,468.23	494,217,794.21
	8,520,000.00	0.00
	30,874,198.89	25,312,569.85
	3,742,952.73	5,757,080.88
		3,164,888.22
		0.00
	432,738,287.19	356,733,916.32
		0.00
	13,407,801.11	13,133,706.13
	1,460,599,586.27	1,213,821,967.12

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		0.00
	42,281,120.66	38,041,239.29
	109,486,423.12	119,761,507.32
	300,000.00	0.00
	6,939,855.14	7,422,973.52
	317,348,905.20	303,969,848.22
	10,071,732.66	16,308,164.92
	155,243,754.99	119,494,371.39
	48,081,158.18	34,437,886.48
	297,524,257.78	275,910,274.53

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	214,242,249.32	

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		0.00
		0.00

	15,752,319.23	6,474,197.24
	18,570,533.91	12,107,575.03
	26,611,702.87	18,784,435.68
	238,015,142.13	220,966,550.26
		428,159.54
		0.00
	15,631,000.00	7,847,300.00
	10,258,331.74	6,063,466.59

	34,508,697.66	33,274,910.59
	182,731,456.08	174,746,711.83
	717,232,684.54	703,415,237.74
	1,797,539,146.67	1,696,730,183.68

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	2019	2018
	1,494,625,114.44	754,589,697.95
	1,494,625,114.44	754,589,697.95
	1,431,730,447.99	708,710,508.26
	1,131,847,953.67	508,571,176.58
	5,975,089.57	4,730,213.93
	29,945,248.27	20,048,918.86
	195,683,582.14	151,614,350.83
	37,574,791.40	31,477,568.44
	30,703,782.94	-7,731,720.38
	39,688,185.70	19,815,920.19
	8,384,419.61	6,250,502.91
	28,424,128.12	21,469,655.28
	12,175,629.13	2,734,605.75
	11,693,497.87	2,372,629.02

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-	-17,564,214.33	

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	-889,931.24	-4,006,817.16
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8.	-889,931.24	-4,006,817.16
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	65,301,058.60	45,582,733.00
	66,788,640.37	46,294,994.86
	-1,487,581.77	-712,261.86
	0.2821	0.2096
	0.2821	0.2096

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	2019	2018

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	389,925,144.57	146,530,709.14
	258,795,178.09	79,189,678.40
	2,921,199.12	1,846,121.12
	12,079,972.74	7,284,155.35
	68,333,126.59	70,091,531.98
	17,533,618.50	10,201,185.52
	28,179,189.92	17,043,170.08
	28,935,807.67	16,118,887.29
	4,631,986.16	3,409,700.25
	19,683,218.01	12,634,139.70
	-416,428.76	52,337,168.76
	-416,428.76	-486,431.24
-		
-	-9,101,187.16	
-	-4,534,234.35	-14,699,123.76
-	30.68	107.25
	7,714,258.03	11,147,158.64
	257,876.37	1,470,448.36
	654,975.37	536,418.18
	7,317,159.03	12,081,188.82
	-5,085,135.42	-8,665,691.36
	12,402,294.45	20,746,880.18
[redacted]	12,402,294.45	[redacted]

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	12,402,294.45	20,746,880.18
	0.0517	0.0865
	0.0517	0.0865

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	2019	2018
	1,568,236,379.34	724,375,683.40
	13,632,609.45	8,706,671.52
	18,662,940.26	17,554,991.06
	1,600,531,929.05	750,637,345.98
	921,708,170.31	422,608,534.92
	314,803,958.53	206,941,462.52
	33,148,050.17	41,382,469.22
	135,735,721.84	119,461,362.52
	1,405,395,900.85	790,393,829.18
	195,136,028.20	

	689,741.59	62,278.00
	23,089,741.59	98,324,254.73
	48,975,718.34	70,068,341.21
	300,000.00	142,524,400.00
	63,847,018.03	330,742,392.42
	113,122,736.37	543,335,133.63
	-90,032,994.78	-445,010,878.90
	2,705,882.00	
	2,705,882.00	
	457,785,376.80	804,264,641.60
	41,644,714.38	141,360,350.60
	43,206,200.00	147,798,910.00
	545,342,173.18	1,093,423,902.20
	423,300,636.57	252,590,699.66
	40,603,895.40	19,277,581.20
	53,221,729.22	264,039,282.54
	517,126,261.19	535,907,563.40
	28,215,911.99	557,516,338.80
	690,958.32	330,440.70
	134,009,903.73	73,079,417.40
	155,020,348.17	81,940,930.77
	289,030,251.90	155,020,348.17

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	2019	2018
	381,204,620.90	147,886,306.51
	8,082,925.30	1,537,129.66
	72,361,933.40	109,544,981.88
	461,649,479.60	258,968,418.05
	172,097,204.49	117,126,776.25
	70,906,721.61	77,406,394.66
	10,827,482.43	7,455,291.62
	45,394,977.46	294,495,228.74
	299,226,385.99	496,483,691.27
	162,423,093.61	-237,515,273.22
		89,500,000.00
	52,500,000.00	2,911,111.78
	336,753.83	50,270.00
	52,836,753.83	92,461,381.78
	33,392,361.44	47,004,905.53
	4,081,633.00	103,000,000.00
	37,473,994.44	150,004,905.53
	15,362,759.39	-57,543,523.75
	388,461,071.78	631,817,411.25

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		120,000,000.00
		147,798,910.00
	388,461,071.78	899,616,321.25
	392,115,933.72	228,300,000.00
	30,299,245.42	15,690,727.75
	51,786,582.41	264,039,282.54
	474,201,761.55	508,030,010.29
	-85,740,689.77	391,586,310.96
	92,045,163.23	96,527,513.99
	128,398,987.68	31,871,473.69
	220,444,150.91	128,398,987.68

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	2019													
	239,951,970.00				212,069,631.39	8,332,723.00	-4,459,432.14		47,362,320.66		467,970,427.82		954,562,194.73	382,308.96	954,944,503.69
									-6,442.38		-241,982.92		-248,425.30		-248,425.30
	239,951,970.00				212,069,631.39	8,332,723.00	-4,459,432.14		47,355,878.28		467,728,444.90		954,313,769.43	382,308.96	954,696,078.39

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					2,172,617.93	-2,426,297.55	-889,931.24		1,240,229.45		63,319,002.82		68,268,216.51	1,341,319.37	69,609,535.88
							-889,931.24				67,678,571.61		66,788,640.37	-1,487,581.77	65,301,058.60
					2,172,617.93	-2,426,297.55							4,598,915.48	2,828,901.14	7,427,816.62
1														2,705,882.00	2,705,882.00
2															
3					2,172,617.93								2,172,617.93		2,172,617.93
4						-2,426,297.55							2,426,297.55	123,019.14	2,549,316.69
									1,240,229.45		-4,359,568.79		-3,119,339.34		-3,119,339.34
1									1,240,229.45		-1,240,229.45				
2															
3											-3,119,339.34		-3,119,339.34		-3,119,339.34
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							817.16				,812.02		,994.86	1.86	733.00
	-37,022.00				1,874,503.16	-4,108,									

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	239,951,970.00				212,069,631.39	8,332,723.00	-4,459,432.14		47,362,320.66		467,970,427.82		954,562,194.73	382,308.96	954,944,503.69

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	2019											
	239,951,970.00				263,774,368.32	8,332,723.00			33,274,910.59	174,746,711.83		703,415,237.74
									-6,442.38	-57,981.41		-64,423.79
	239,951,970.00				263,774,368.32							

2												
3					2,172,617.93							2,172,617.93
4						-2,426,297.55						2,426,297.55
									1,240,229.45	-4,359,568.79		-3,119,339.34
1									1,240,229.45	-1,240,229.45		
2										-3,119,339.34		-3,119,339.34
3	[redacted]											

	2018											
	239,988,992.00				261,899,865.16	12,440,810.00			31,200,222.57	156,074,519.67		676,722,789.40
	239,988,992.00				261,899,865.16	12,440,810.00			31,200,222.57	156,074,519.67		676,722,789.40
	-37,022.00				1,874,503.16	-4,108,087.00			2,074,688.02	18,672,192.16		26,692,448.34
										20,746,880.18		20,746,880.18
	-37,022.00				1,874,503.16	-4,108,087.00						5,945,568.16
1												
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3					2,390,998.34	-3,554,569.82						5,945,568.16
4	-37,022.00				-516,495.18	-553,51						

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2018

2018/12/31			
	-	16,139,587.70	16,139,587.70
	-	494,217,794.21	494,217,794.21
	510,357,381.91	-	-510,357,381.91
	-	37,590,612.22	37,590,612.22
	-	189,099,734.34	189,099,734.34

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	226,690,346.56	-	-226,690,346.56

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	2018 12 31	2019 01 01	
	302,527,312.03	305,692,200.25	3,164,888.22
			0.00
			0.00
			0.00
			0.00
			0.00
	16,139,587.70	15,789,587.70	-350,000.00

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	494,217,794.21	493,935,872.13	-281,922.08
	0.00	350,000.00	350,000.00
	25,312,569.85	25,312,569.85	0.00
			0.00
			0.00
			0.00
	5,757,080.88	2,584,262.43	-3,172,818.45
	3,164,888.22		-3,164,888.22
	0.00		0.00
			0.00
	356,733,916.32	356,733,916.32	0.00
			0.00
			0.00
	0.00		0.00
	13,133,706.13	13,133,706.13	0.00
	1,213,821,967.12	1,213,532,114.81	-289,852.31
			0.00
			0.00
			0.00
			0.00
	0.00		0.00
	38,041,239.29	38,041,239.29	0.00
	119,761,507.32	119,761,507.32	0.00
	0.00		0.00
			0.00
	7,422,973.52	7,422,973.52	0.00
	303,969,848.22	303,969,848.22	0.00
	16,308,164.92	16,308,164.92	0.00
			0.00
			0.00
			0.00
	119,494,371.39	119,494,371.39	0.00

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	34,437,886.48	34,437,886.48	0.00
	275,910,274.53	275,910,274.53	0.00
	2,700,712.60	2,700,712.60	0.00
	19,193,307.84	19,234,734.85	41,427.01
	8,734,697.00	8,734,697.00	0.00
	945,974,983.11	946,016,410.12	41,427.01
	2,159,796,950.23	2,159,548,524.93	-248,425.30
	321,450,576.49	321,936,255.31	485,678.82
			0.00
			0.00
			0.00
			0.00
			0.00
	37,590,612.22	37,590,612.22	0.00
	189,099,734.34	189,099,734.34	0.00
	15,413,667.19	15,413,667.19	0.00
			0.00
			0.00
			0.00
			0.00
			0.00
	35,064,158.52	35,064,158.52	0.00
	28,056,249.22	28,056,249.22	0.00
	55,791,806.14	55,306,127.32	-485,678.82
	485,678.82		-485,678.82
	0.00		0.00
			0.00
			0.00
			0.00
	17,662,809.72	17,662,809.72	0.00
	6,063,466.59	6,063,466.59	0.00

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	706,193,080.43	706,193,080.43	0.00
			0.00
	346,372,918.00	346,372,918.00	0.00
	137,829,563.97	137,829,563.97	0.00
			0.00
			0.00
			0.00
	1,499,498.40	1,499,498.40	0.00
			0.00
			0.00
	12,957,385.74	12,957,385.74	0.00
			0.00
	0.00		0.00
	498,659,366.11	498,659,366.11	0.00
	1,204,852,446.54	1,204,852,446.54	0.00
	239,951,970.00	239,951,970.00	0.00
			0.00
			0.00
			0.00
	212,069,631.39	212,069,631.39	0.00
	8,332,723.00	8,332,723.00	0.00
	-4,459,432.14	-4,459,432.14	0.00
			0.00
	47,362,320.66	47,355,878.28	-6,442.38
			0.00
	467,970,427.82	467,728,444.90	-241,982.92
	954,562,194.73	954,313,769.43	-248,425.30
	382,308.96	382,308.96	0.00
	954,944,503.69	954,696,078.39	-248,425.30
	2,159,796,950.23	2,159,548,524.93	-248,425.30

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2018 12 31			2019 1 1		
		16,139,587.70			350,000.00
					15,789,587.70
-		3,164,888.22			3,164,888.22
-		485,678.82			485,678.82

2. 2019 1 1

	2018 12 31			2019 1 1
	16,139,587.70			
-	3,164,888.22			
-	485,678.82			
1		350,000.00		
2		3,164,888.22		
3		485,678.82		
				15,789,587.70
-				-

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	2018 12 31			2019 1 1
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1	46,646,089.56	-	281,922.08	46,928,011.64
1	331,598.98	-	7,930.23	339,529.21

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	2018 12 31			2019 1 1
	19,193,307.84		41,427.01	19,234,734.85
	47,362,320.66		-6,442.38	47,355,878.28
	467,970,427.82		-241,982.92	467,728,444.90

		0.00	0.00
	4,306,926.37	4,306,926.37	0.00
	247,832,964.29	247,765,116.36	-67,847.93
	0.00	0.00	0.00
	7,074,088.25	7,074,088.25	0.00
	299,868,164.67	296,695,331.69	-3,172,832.98
	3,164,888.22	0.00	-3,164,888.22
	52,500,000.00	52,500,000.00	0.00
	176,808,318.27	176,808,318.27	0.00
		0.00	0.00
		0.00	0.00
	0.00	0.00	0.00
	0.00	0.00	0.00
	1,011,796,413.39	1,011,720,620.70	-75,792.69
		0.00	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
	0.00	0.00	0.00
	430,287,730.53	430,287,730.53	0.00
		0.00	0.00
		0.00	0.00
	0.00	0.00	0.00
	138,155,046.75	138,155,046.75	0.00
	8,654,706.08	8,654,706.08	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
	60,709,610.44	60,709,610.44	0.00
	34,437,886.48	34,437,886.48	0.00
		0.00	0.00
		0.00	0.00

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	12,426,721.05	12,438,089.95	11,368.90
	262,068.96	262,068.96	0.00
	684,933,770.29	684,945,139.19	11,368.90
	1,696,730,183.68	1,696,665,759.89	-64,423.79
	267,270,000.00	267,698,159.54	428,159.54
		0.00	0.00
		0.00	0.00
		0.00	0.00
	37,590,612.22	37,590,612.22	0.00
	98,156,936.97	98,156,936.97	0.00
	6,474,197.24	6,474,197.24	0.00
		0.00	0.00
	12,107,575.03	12,107,575.03	0.00
	18,784,435.68	18,784,435.68	0.00
	220,966,550.26	220,538,390.72	-428,159.54
	428,159.54	0.00	-428,159.54
	0.00	0.00	0.00
		0.00	0.00
	7,847,300.00	7,847,300.00	0.00
	6,063,466.59	6,063,466.59	0.00
	675,261,073.99	675,261,073.99	0.00
	196,700,111.25	196,700,111.25	0.00
	116,416,458.42	116,416,458.42	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
	4,937,302.28	4,937,302.28	0.00

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		0.00	0.00
		0.00	0.00
	318,053,871.95	318,053,871.95	0.00
	993,314,945.94	993,314,945.94	0.00
	239,951,970.00	239,951,970.00	0.00
		0.00	0.00
		0.00	0.00
		0.00	0.00
	263,774,368.32	263,774,368.32	0.00
	8,332,723.00	8,332,723.00	0.00
	0.00	0.00	0.00
		0.00	0.00
	33,274,910.59	33,268,468.21	-6,442.38
	174,746,711.83	174,688,730.42	-57,981.41
	703,415,237.74	703,350,813.95	-64,423.79
	1,696,730,183.68	1,696,665,759.89	-64,423.79

1. 2019 1 1

2018 12 31			2019 1 1		
		4,306,926.37			4,306,926.37
-		3,164,888.22			3,164,888.22
-		428,159.54			428,159.54

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cninf 巨潮资讯 www.cninfo.com.cn

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	2018 12 31			2019 1 1
	4,306,926.37	-	-	-
-	3,164,888.22			
-	428,159.54			
	-	-	-	-
		3,164,888.22		
		428,159.54		
	-	-	-	4,306,926.37
-				-
-				-

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3. 2019 1 1

	2018 12 31			2019 1 1
	-	-	-	-
	26,827,726.85	-	67,847.93	26,895,574.78

cninf 巨潮资讯 www.cninfo.com.cn

	16,084.80	-	7,944.76	24,029.56

2019 1 1

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	8.25% 16.50%
	25%
	25%
	25%
	25%
MMRO	20%
MAC Aero Interiors Ltd	19%
Magnetic Leasing Limited	12.5%
Magnetic MRO Holding BV	20%
Direct Maintenance Holding B.V.	20%
Direct Maintenance B.V.	20%
Direct Maintenance Ireland Ltd.	12.50%
Direct Maintenance Zambia Ltd.	35%
Direct Maintenance Zanzibar Ltd.	30%
Direct Maintenance Uganda Ltd.	30%
Direct Maintenance Deutschland GmbH	20.50%
Direct Maintenance East Africa Ltd.	30%
Magnetic MRO Malaysia Sdn Bhd	17-24%
Arrowhead Assistance	15%
	25%
	25%

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2017 2017 12 11
2019 15%

2017 2017 12 11
2019 15%

2018 2018 11 27
2019 15%

2018 2018 11 23
2019 15%

2013 2015 2018 3 16.5% 2018 4
1 200 8.25% 16.5%
MAGNETIC MRO AS 2019 20%
MAC Aero Interiors Ltd. 2017 4 1 19% Magnetic Leasing Ltd.
12.5% Magnetic MRO Malaysia 17% Arrowhead Assistance UAB
15% Magnetic MRO Holding BV 19% Direct Miantenance Holding BV 19%
Direct Maintenance BV 19% Direct Miaintenance Gmbh 20.5%
Direct Maintenance Ireland Ltd 12.5% Direct Maintenance East Africa Ltd 30%
Direct Maintenance Zambia Ltd 35% Direct Maintenance Zanzibar Ltd
30% Direct Maintenance Uganda Ltd 30%
2019 2 2019 1 1 2021 12 31
100 25% 20% 100 300
50% 20%

25%

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	427,595.68	226,064.43
	296,098,601.17	154,794,283.74
	157,168,564.50	150,671,852.08
	453,694,761.35	305,692,200.25

cninf 巨潮资讯 www.cninfo.com.cn

	55,246,308.47	11,014,223.17
	157,090,521.23	147,506,963.86

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	300,000.00	
	5,600,000.00	17,038,715.12
	-315,883.23	-1,249,127.42
	5,584,116.77	15,789,587.70

	5,900,000.00	100.00%	315,883.23	5.35%	5,584,116.77	17,038,715.12	100.00%	1,249,127.42	7.33%	15,789,587.70

cninf 巨潮资讯 www.cninfo.com.cn

	300,000.00	5.08%	11,654.99	3.88%	288,345.01					
	5,600,000.00	94.92%	304,228.24	5.43%	5,295,771.76	17,038,715.12	100.00%	1,249,127.42	7.33%	15,789,587.70
	5,900,000.00	100.00%	315,883.23	5.35%	5,584,116.77	17,038,715.12	100.00%	1,249,127.42	7.33%	15,789,587.70

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	12	( )	( )	
2019 1 1		1,249,127.42		1,249,127.42
2019 1 1				
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		933,244.19		933,244.19
2019 12 31		315,883.23		315,883.23

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	1,249,127.42		933,244.19			315,883.23
	1,249,127.42		933,244.19			315,883.23

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	8,859,513.44	1.54%	6,168,668.44	69.63%	2,690,845.00	2,417,928.13	0.45%	2,417,928.13	100.00%	0.00

58,150,039.89

1	298,544,199.10	35,651,637.35	11.94%

1 1	367,758,726.90
1 2	114,404,043.79
2 3	72,267,602.51
3	21,925,803.36
3 4	10,644,741.99
4 5	7,638,240.13
5	3,642,821.24
	576,356,176.56

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	46,928,011.64	18,496,446.16		1,174,823.74	69,074.27	64,318,708.33
	46,928,011.64	18,496,446.16		1,174,823.74	69,074.27	64,318,708.33

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	1,174,823.74

4

	123,837,685.78	21.49%	16,565,388.12

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	57,440,366.13	9.97%	3,424,293.30
	26,815,752.52	4.65%	3,920,741.24
	25,997,607.40	4.51%	1,289,453.87
	21,197,696.89	3.68%	1,572,311.61
	255,289,108.72	44.30%	

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	8,520,000.00	350,000.00
	8,520,000.00	350,000.00

2019 12 31

2019 12 31

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1	28,915,639.85	93.65%	21,912,477.91	86.57%

3	594,393.86	1.93%	349,863.77	1.38%
	30,874,198.89	--	25,312,569.85	--

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					%
			7,856,002.03	1	25.45
			2,666,078.43	1	8.64
			1,513,341.65	1	4.9
			846,692.19	1	2.74
			754,716.98	1	2.44
			13,636,831.28		44.17

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	2,978,642.72	2,035,327.09
	579,066.00	187,212.11
	125,711.24	354,692.80
	400,078.13	346,559.64
	4,083,498.09	2,923,791.64

2

	12	( )	( )	
2019 1 1	339,529.21			339,529.21
2019 1 1				
	1,016.15			1,016.15

cninf 巨潮资讯 www.cninfo.com.cn

2019 12 31	340,545.36			340,545.36

1 1	3,934,929.45
1 2	142,568.64
3	6,000.00
5	6,000.00
	4,083,498.09

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	339,529.21	1,012.36			3.79	340,545.36
	339,529.21	1,012.36			3.79	340,545.36

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cninf 巨潮资讯 www.cninfo.com.cn

		1,102,360.64	1	27.00%	82,456.58
		443,700.00	1	10.87%	33,188.76
		186,230.00	1	4.56%	13,930.00
		159,432.06	1	3.90%	10,522.52
		157,850.27	1	3.87%	11,807.20
	--	2,049,572.97	--	50.20%	151,905.06

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	225,790,096.80	42,587,421.41	183,202,675.39	182,540,458.65	34,342,284.51	148,198,174.14
	118,668,309.19		118,668,309.19	138,834,703.19		138,834,703.19
	44,584,498.55	1,886,633.75	42,697,864.80	25,746,345.86	693,925.33	25,052,420.53
	88,169,437.81		88,169,437.81	44,648,618.46		44,648,618.46
	477,212,342.35	44,474,055.16	432,738,287.19	391,770,126.16	35,036,209.84	356,733,916.32

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cninf 巨潮资讯 www.cninfo.com.cn

		( )	( )	
2019 1 1				

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	12	( )	( )	
2019 1 1				

16

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	42,281,120.66		42,281,120.66	38,041,239.29		38,041,239.29	
	42,281,120.66		42,281,120.66	38,041,239.29		38,041,239.29	--

cninf 巨潮资讯 www.cninfo.com.cn

	12	( )	( )	
2019 1 1				

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	( )									( )	
	26,078,161.58			2,682,604.80						28,760,766.38	
(	45,376,038.76			-416,428.76						44,959,610.00	
	71,454,200.34	0.00	0.00	2,266,176.04	0.00	0.00	0.00	0.00	0.00	73,720,376.38	0.00
	17,567,734.80			3,612,231.24			400,000.00			20,779,966.04	
	21,681,31		22,000,00	-163,443.		482,131.2					

cninf 巨潮资讯 www.cninfo.com.cn

	2.69		0.00	95		6					
Magnetic Parts Trading Ltd	9,058,259.49			5,978,534.54					-50,713.33	14,986,080.70	
	48,307,306.98	0.00	22,000,000.00	9,427,321.83	0.00	482,131.26	400,000.00	0.00	-50,713.33	35,766,046.74	0.00
	119,761,507.32		22,000,000.00	11,693,497.87		482,131.26	400,000.00		-50,713.33	109,486,423.12	

18

	300,000.00	
	300,000.00	

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cninf 巨潮资讯 www.cninfo.com.cn

1.	12,286,454.33	3,786,300.00		16,072,754.33
2.				
1				
2 \				

1.	4,649,327.66	2,290,527.48		6,939,855.14
2.	5,064,912.08	2,358,061.44		7,422,973.52

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	317,348,905.20	303,969,848.22
	317,348,905.20	303,969,848.22

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1.	205,693,372.97	280,668,497.82	28,348,137.49	12,423,691.60	1,411,412.18	528,545,112.06
2.	0.00	48,413,452.44	5,749,471.63	2,786,902.82	146,336.17	57,096,163.06
1	0.00	38,594,856.81	3,201,639.16	69,681.34	146,336.17	42,012,513.48
2	0.00	7,307,640.14	1,203,304.74			8,510,944.88
3	0.00	2,510,955.49	1,344,527.73	2,717,221.48		6,572,704.70
4	0.00					
3.	0.00	6,159,855.88	1,929,112.47	584,532.93	1,817.91	8,675,319.19
1	0.00	5,915,328.77	1,936,233.38	654,327.42		8,505,889.57

cninf 巨潮资讯 www.cninfo.com.cn

		0.00					0.00
			244,527.11	-7,120.91	-69,794.49	1,817.91	169,429.62
		205,693,373.00	322,922,094.40	32,168,496.65	14,626,061.49	1,555,930.44	576,965,955.93
		24,603,933.51	173,671,396.43	17,160,424.28	8,071,463.05	150,611.53	223,657,828.80
		4,619,722.62	29,324,065.34	4,046,771.76	2,503,548.64	211,314.59	40,705,422.95
	1	4,619,722.62	27,529,379.82	3,059,570.91	1,298,309.94	211,314.59	36,718,297.88
		0.00	1,794,685.52	987,200.85	1,205,238.70		3,987,125.07

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22

	10,071,732.66	16,308,164.92
	10,071,732.66	16,308,164.92

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	10,071,732.66		10,071,732.66	14,067,411.76		14,067,411.76

cninf 巨潮资讯 www.cninfo.com.cn

				2,222,126.43		2,222,126.43
				18,626.73		18,626.73
	10,071,732.66		10,071,732.66	16,308,164.92		16,308,164.92

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1.	45,314,702.45		77,980,281.75	21,919,579.35	0.00	0.00	0.00	145,214,563.55
2.	0.00		11,686,958.27	2,889,774.67	15,723,741.52	11,277,330.53	7,658,330.73	49,236,135.72
1	0.00		1,461,811.81	2,889,774.67	0.00	0.00	0.00	4,351,586.48

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1	1,084,141.20		7,896,075.38	2,487,178.28	1,349,165.37	967,644.02	657,118.09	14,441,322.34
2	0.00		0.00	0.00	0.00	0.00	0.00	0.00
3.	-9,483,682.00		-14,315,060.10	-13,396,977.34	-1,346,013.66	-965,383.58	-655,583.05	-40,162,699.73
1								0.00
2	-9,483,682.00		-14,315,060.10	-13,396,977.34	-1,346,013.66	-965,383.58	-655,583.05	-40,162,699.73
4.	18,967,364.00		28,630,120.20	26,785,822.26	2,695,179.03	1,933,027.60	1,312,701.14	80,324,214.23
1.								
2.								
1								
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	7,598,402.94	11,785,259.35			4,007,777.74			15,375,884.55
	26,839,483.54	12,083,158.81			6,217,368.72			32,705,273.63
	34,437,886.48	23,868,418.16			10,225,146.46			48,081,158.18

28

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Magnetic MRO AS 100%	275,910,274.53		4,488,561.17			280,398,835.70
Direct Maintenance Holding B.V 100%		24,968,171.17	680,306.52			25,648,477.69
	275,910,274.53	24,968,171.17	5,168,867.69			306,047,313.39

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Holding B.V						
		8,523,055.61				8,523,055.61

Magnetic MRO AS 2019 3 DIRECTMAINTENANCEHOLDINGB.V 100%
24,968,171.17
Magnetic MRO AS Direct Maintenance Holding B.V 2019 Magnetic MRO AS
Direct Maintenance Holding B.V Magnetic MRO AS
Direct Maintenance Holding B.V
Direct Maintenance Holding B.V 2019 Direct Maintenance Holding B.V
Direct Maintenance Holding B.V

Magnetic MRO AS Direct Maintenance Holding B.V
MMRO DMH 2019 12 31
MMRO 8,082,966.33 DMH
440,089.28

1

2 MMRO DMH
MMRO DMH 332,392,275.40 60,693,767.53

3 MMRO

____	____	____	____
1		2020 -2024	
2		-25.72% 45.36%	2020
3		0%	
4		13.96% 14.82%	
5		12.94%	WACC

DMH

____	____	____	____
1		2020 -2024	
2		-10.61% 45.26%	2020
3		0%	
4		16.44% 25.83%	
5		12.94%	WACC

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4

		MMRO	DHM
1		280,398,835.70	25,648,477.69
2		-	-
3	-	280,398,835.70	25,648,477.69
4		-	
5	= +	280,398,835.70	25,648,477.69
6		60,076,406.03	35,485,379.12
7	= +	340,475,241.73	61,133,856.81
8		332,392,275.40	60,693,767.53
9	0 = -	8,082,966.33	440,089.28

MMRO DHM

8,082,966.33 440,089.28

29

	2,700,712.60	2,350,879.66	1,172,530.42	-58,768.02	3,937,829.86
	2,700,712.60	2,350,879.66	1,172,530.42	-58,768.02	3,937,829.86

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	99,420,900.16	13,450,392.80	74,408,303.04	10,574,709.82
	74,971,380.60	11,032,388.74	44,654,303.65	6,716,417.17
	11,399,235.31	1,709,885.30	12,957,385.74	1,943,607.86
	185,791,516.07	26,192,666.84	132,019,992.43	19,234,734.85

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3

		26,192,666.84		19,234,734.85

4

	8,948,855.80	7,577,862.20
	8,948,855.80	7,577,862.20

5

2021	248,215.95	248,215.95	
2022	2,575,680.77	2,575,680.77	
2023	4,753,965.48	4,753,965.48	
2024	1,370,993.60		
	8,948,855.80	7,577,862.20	--

31

	11,165,777.57	8,734,697.00
	11,165,777.57	8,734,697.00

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32

1

	57,954,006.47	37,902,708.63
	314,691,258.85	284,033,546.68
	372,645,265.32	321,936,255.31

1: 2019 6 28 Luminor Bank AS 76,591,900.00 (9,800,000.00 2020 6 26
1 21,000,000.00 2 10,000,000.00 3 23,764,000.00 4 1,700,000.00 5 3,000,000.00 6 1,300,000.00 7 3,900,000.00

2 2019 3 7 10,000,000.00 2021 3 6 1000

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0.00

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35

	41,240,165.61	24,771,581.14
		12,819,031.08
	41,240,165.61	37,590,612.22

0.00

36

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	272,729,212.66	189,099,734.34
	272,729,212.66	189,099,734.34

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	90,532,684.52	15,413,667.19
	90,532,684.52	15,413,667.19

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39

1

	35,064,158.52	324,841,830.43	312,518,999.37	47,336,451.35
-		10,455,700.19	10,455,700.19	0.00
		554,173.91	554,173.91	0.00
	35,064,158.52	335,851,704.53	323,528,873.47	47,336,451.35

2

1	31,470,228.48	272,179,092.34	259,233,212.09	44,378,238.95
2	0.00	7,183,567.18	7,183,567.18	0.00
3	3,495,978.41	38,925,874.92	39,585,616.88	2,823,595.25
	3,495,978.41	38,255,678.88	38,915,420.84	2,823,595.25
	0.00	152,108.03	152,108.03	0.00
	0.00	518,088.01	518,088.01	0.00
4	5,211.00	5,489,265.71	5,453,575.46	40,874.00

cninf 巨潮资讯 www.cninfo.com.cn

5	92,740.63	1,064,030.28	1,063,027.76	93,743.15
6				0.00
7				0.00
	35,064,158.52	324,841,830.43	312,518,999.37	47,336,451.35

3

1		10,103,793.14	10,103,793.14	
2		350,107.05	350,107.05	
3		1,800.00	1,800.00	
		10,455,700.19	10,455,700.19	0.00

40

	30,739,924.53	23,354,625.98
	1,088,212.53	1,451,670.76
	2,023,684.37	2,534,661.81
	405,853.27	324,186.42
	35,085.24	35,085.40
	179,164.97	151,608.04
	31,964.70	22,220.62
		27,853.38
	61,060.92	58,192.37
	129,854.21	96,144.44
	34,694,804.74	28,056,249.22

41

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	55,361,967.22	55,306,127.32
	55,361,967.22	55,306,127.32

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	2,758,398.95	5,243,550.68
MMRO	43,206,200.00	
	1,535,592.95	1,022,520.00
	283,872.93	151,677.51
	2,469,431.30	1,224,851.63
		39,330,804.50
	4,650,647.54	8,332,723.00
	457,823.55	
	55,361,967.22	55,306,127.32

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42

43

	23,463,476.67	15,694,634.51
	2,777,165.32	1,968,175.21
	26,240,641.99	17,662,809.72

44

	10,258,331.74	6,063,466.59
	10,258,331.74	6,063,466.59

45

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	141,250,119.15	149,672,806.75
	180,284,761.84	196,700,111.25
	321,534,880.99	346,372,918.00

cninf 巨潮资讯 www.cninfo.com.cn

2019 12 31 180,284,761.84

	180,284,761.84	1

1 2 0940018706
168 2016 287157

2019 12 31 141,250,119.15

Luminor Bank AS	7,164,208.99	2
	134,085,910.16	3
	141,250,119.15	

2 2018 11 6 Luminor Bank AS 2021 12 20
1
21,000,000.00 2 10,000,000.00 3 23,764,000.00
4 1,700,000.00 5 3,000,000.00 6
1,300,000.00 7 3,900,000.00

3 146,970,000.00

1.60%-3.40%

46

1

	179,895,294.97	137,829,563.97
	179,895,294.97	137,829,563.97

2

				0.00	5.55	6.76	.44	12	.95	15	6.53

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2 Magnetic MRO AS

47

48

	998,517.58	1,499,498.40
	998,517.58	1,499,498.40

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	998,517.58	1,499,498.40

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								/
	195,500.00			195,500.00				
	4,732,635.61			137,510.04			4,595,125.57	
	9,166.67			9,166.67				
	1,500,000.00			375,000.00			1,125,000.00	
	1,105,382.33			321,176.47			784,205.86	
	5,414,701.13			969,797.25			4,444,903.88	
		450,000.00					450,000.00	

52

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53

		+ -					
	239,951,970.00						239,951,970.00

54

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55

	209,924,940.16	1,629,361.19		211,554,301.35
	2,144,691.23	2,172,617.93	1,629,361.19	2,687,947.97
	212,069,631.39	3,801,979.12	1,629,361.19	214,242,249.32

2019

2017 7 12 43 (A)46.30 26.87 /

2019 1 1 2019 12 31 1,130,081.52 -

2017-2020 - 1,629,361.19

-

2019 11 4 43 287 2019 1 1 2019 12 31 1,042,536.41 - -

2,172,617.93

56

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	8,332,723.00		3,682,075.46	4,650,647.54
		1,255,777.91		1,255,777.91
	8,332,723.00	1,255,777.91	3,682,075.46	5,906,425.45

2017 6 15 2017 2017
43 (A)46.30 26.87
12,440,810.00 A
A
2018 5
35,944 14.9510 /
14.9510 /
268,700.00 271,722.88 540,422.88 3,022.88
537,400.00 11,903,410.00 2018 7 12
A 30% 2018 12 31 A
8,332,723.00
2018 9
1,078 14.9510 /
16,400.00 282.82 80%
20%
2019 9
84,066 14.9380 / 1,316,106.86
1,255,777.91 84,066 1,255,777.91 2020 1 2
2019 10 8 A 30%
84,066 161,950.00
3,682,075.46 2019 12 31 A 311,330 4,650,647.54

57

	-4,459,432.14	-889,931.24				-889,931.24		-5,349,363.38
	-4,459,432.1							

	-4,459,432.14	-889,931.24				-889,931.24		-5,349,363.38

58

59

	47,355,878.28	1,240,229.45		48,596,107.73
	47,355,878.28	1,240,229.45		48,596,107.73

60

	467,970,427.82	419,743,303.82
+ -	-241,982.92	
	467,728,444.90	419,743,303.82
	67,678,571.61	50,301,812.02
	1,240,229.45	2,074,688.02
	3,119,339.34	
		2,074,688.02
	531,047,447.72	467,970,427.82

1) -241,982.92

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61

	1,486,305,036.43	1,130,852,016.45	705,567,585.21	472,695,022.09
	8,320,078.01	995,937.22	49,022,112.74	35,876,154.49
	1,494,625,114.44	1,131,847,953.67	754,589,697.95	508,571,176.58

62

	1,498,814.75	973,142.17
	751,094.29	559,884.02
	2,553,665.29	2,090,662.56
	136,577.34	156,577.34
	6,540.00	3,420.00
	507,107.48	534,148.92
	478,948.89	347,610.76
		41,727.17
	42,341.53	23,040.99
	5,975,089.57	4,730,213.93

63

	9,747,311.63	6,545,591.19
	5,621,344.09	5,942,044.58
	4,837,324.50	3,118,844.96
	4,540,390.30	2,505,410.66
	2,734,400.29	859,923.17

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	2,079,714.96	928,403.67
	384,649.71	61,358.81
	112.79	87,341.82
	29,945,248.27	20,048,918.86

64

	82,957,275.41	60,437,009.33
	23,540,935.37	22,422,078.64
	23,474,446.93	11,728,212.02
	20,278,077.67	13,887,349.23
	17,601,274.80	16,674,493.78
	13,116,341.50	10,790,740.19
	3,796,677.27	3,341,296.47
	2,216,208.30	2,390,998.34
	1,217,415.16	2,522,957.01
	7,484,929.73	7,419,215.82
	195,683,582.14	151,614,350.83

65

	19,746,012.57	15,557,338.64
	1,864,024.49	1,980,979.69
	1,336,161.04	687,802.41
	10,108,724.73	10,226,838.47
	78,762.22	36,228.00
		109,763.05
	2,810,827.69	1,220,280.40
	1,630,278.66	1,658,337.78
	37,574,791.40	31,477,568.44

66

	39,688,185.70	19,815,920.19
	8,384,419.61	6,250,502.91
	-6,737,124.05	-25,394,247.16
	6,137,140.90	4,097,109.50

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71

	-1,012.36	
	-18,496,446.16	
	933,244.19	
	-17,564,214.33	

72

		-15,966,348.51
	-12,669,432.17	-12,323,112.68
	-8,523,055.61	
	-21,192,487.78	-28,289,461.19

73

	765,858.22	-41,055.50

74

	1,367,536.54	2,400,240.16	1,517,536.54
	86,715.87	53,548.79	86,715.87

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	1,454,252.41	3,140,587.87	1,604,252.41

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17,320.00 12,787.32

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76

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	6,194,645.57	3,373,930.07
	-6,959,123.70	-8,710,197.06
	-764,478.13	-5,336,266.99

2

	65,426,511.71
/	9,813,976.76
	-3,484,219.35
	145,161.49
	-1,471,029.49
	776,672.63
	342,748.40
	-8,294,092.74
-	1,406,304.17
	-764,478.13

77

57

78

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	3,975,319.61	742,846.20
	14,687,620.65	13,014,740.16
		3,797,404.70
	18,662,940.26	17,554,991.06

2

	20,087,588.57	13,503,327.67
	110,987,617.67	104,591,746.11
	4,660,515.60	1,366,288.74
	135,735,721.84	119,461,362.52

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MMRO	43,206,200.00	
		147,798,910.00
	43,206,200.00	147,798,910.00

cninf 巨潮资讯 www.cninfo.com.cn

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		146,970,000.00
	10,000,000.00	
	1,255,777.91	553,517.18
	2,635,146.81	3,916,000.00
	39,330,804.50	112,599,765.36
	53,221,729.22	264,039,282.54

79

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	66,190,989.84	49,589,550.16
	21,192,487.78	28,289,461.19
	17,564,214.33	27,060,960.07
	37,201,416.26	
	14,441,322.34	9,303,367.02
	1,172,530.42	888,584.37
	-765,858.22	41,055.50
	788,846.20	56,603.30
	36,793,597.74	-7,704,238.27
	-12,175,629.13	-2,734,605.75
	-6,959,123.70	-8,710,197.06
	-88,267,244.19	-67,932,049.9 3

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	427,595.68	226,064.43
	286,098,601.17	154,794,283.74
	2,504,055.05	
	289,030,251.90	155,020,348.17

80

81

	157,090,521.23	/
	118,773,677.33	/
	6,939,855.14	
	10,160,150.00	
	292,964,203.70	--

82

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	--	--	58,658,247.18
	7,055,548.90	6.9762	49,220,920.24
	1,152,719.73	7.8155	9,009,081.05
	261,421.14	0.8958	234,175.83
	329.62	1.0459	344.75
	12,356.67	9.1501	113,064.77
	17,451.19	0.5887	10,273.86
	819,894.25	0.0691	56,654.69
	23,058.72	0.4983	11,490.16
	1,179,910.00	0.0019	2,241.83
	--	--	174,364,443.07

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	14,705,975.02	6.9762	102,591,822.93
	8,127,836.51	7.8155	63,523,106.24
	901,529.24	9.1501	8,249,082.70
	732.43	0.5887	431.20
	--	--	321,534,880.98
	41,140,666.75	7.8155	321,534,880.98
	0.00	-	3,672,341.30
	268,842.41	7.8155	2,101,137.86
	120,000.00	9.1501	1,098,012.00
	50,000.00	9.1501	457,505.00
	26,645.00	0.5887	15,686.44
	0.00	-	42,281,120.66
	5,409,906.04	7.8155	42,281,120.66
	0.00	-	99,985,614.52
	6,445,295.31	7.8155	50,373,205.50
	7,111,666.67	6.9762	49,612,409.02
	0.00	-	26,240,641.99
	3,357,512.89	7.8155	26,240,641.99
	0.00	-	779,009.02
	111,666.67	6.9762	779,009.02
	0.00	-	147,851,292.15
	47,206.21	1.8368	86,708.37
	119,474.46	1.0459	124,958.34
	37,579.00	0.7464	28,048.97
	2,330.00	7.2028	16,782.52
	12,408,773.19	6.9762	86,566,083.53
	7,487,941.97	7.8155	58,522,010.47
	272,883.05	9.1501	2,496,907.20
	678.93	0.8958	608.17
	15,600.93	0.5887	9,184.58
	0.00	-	44,937,658.99

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	391,273.70	7.8155	3,057,999.60
	6,000,000.00	6.9762	41,857,200.00
	2,046.34	9.1501	18,724.22
	6,344.56	0.5887	3,735.17
	0.00	-	62,851,806.53
	8,041,943.13	7.8155	62,851,806.53
	0.00	-	998,517.58
	127,761.19	7.8155	998,517.58

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Magnetic MRO AS

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	2,000,000.00		2,000,000.00
2019	2,166,416.00		2,166,416.00
	1,497,200.00		1,497,200.00
	1,159,009.00		1,159,009.00
	5,000,000.00		5,000,000.00
	50,000.00		50,000.00
	423,812.57		423,812.57

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2019	150,000.00		150,000.00
	2,000.00		2,000.00
	334,930.67		334,930.67
	17,320.00		17,320.00
	233,384.00		233,384.00
	479,000.00		479,000.00
	99,456.44		99,456.44
2017	300,000.00		300,000.00
2018	130,000.00		130,000.00
	107,876.10		107,876.10
	500.00		500.00
	450,000.00		0.00

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--	65,339,702.44
	65,339,702.44
	40,673,428.86
/	24,666,273.58

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	1,492,684.41	1,492,684.41
	10,755,789.74	10,755,789.74
	406,558.85	406,558.85
	2,585,579.63	2,585,579.63
	34,659,402.78	
	1,234,213.72	1,234,213.72
	1,931,893.34	1,931,893.34
	857,219.43	857,219.43
	11,732,553.59	11,732,553.59
	40,476,349.45	5,816,946.67
	104,818.17	104,818.17
	40,371,531.28	5,712,128.50

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				100.00%		
				100.00%		
				100.00%		
				100.00%		
				100.00%		
					100.00%	
				85.00%		
				100.00%		

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				100.00%		
				100.00%		
				51.00%		
				64.71%		
Magnetic MRO AS					100.00%	
MAC AERO INTERIORS LTD					100.00%	
Magnetic Leasing					100.00%	
Magnetic MRO Malaysia Sdn. Bhd					100.00%	
Arrowhead Assistance					100.00%	
MMROH					100.00%	
DMH					100.00%	
DM					100.00%	
DMIL					100.00%	
Direct Maintenance Zambia Ltd.					100.00%	
Direct Maintenance Zanzibar Ltd.					51.00%	

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Direct Maintenance Uganda Ltd.					100.00%	
Direct Maintenance Deutschland GmbH					100.00%	
Direct Maintenance East Africa Ltd.					51.00%	
DM Line Maintenance Limited					100.00%	

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20% 20%

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	109,486,423.12	119,761,507.32
	--	--
--	11,693,497.87	2,372,629.02
	--	--
	--	--
--	11,693,497.87	2,372,629.02

2019 9 30 39%

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2019 12 31 57

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Magnetic Parts Trading Limited	

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cninf 巨潮资讯 www.cninfo.com.cn

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	69,100,000.00	2018 05 09	2019 05 09	
	21,797,330.00	2018 05 09	2019 05 09	
	22,797,250.00	2018 05 09	2019 05 09	
	16,300,000.00	2018 05 09	2019 05 09	
Magnetic Parts Trading Limited	34,877,611.89	2017 07 20	2024 07 20	

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	5,281,181.23	7,758,783.80

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MMRO MMRO RistoMæots FilipStanisic
MMRO
40,882 MMRO MMRO 24%
4 15 MMRO 2018
MMRO100% 2018
2018 255.04 / MMRO2018-2022

MMRO MMRO 129,460 76%

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	gLimited				

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		17,184.52	5,689.65
		437,389.38	8,448.28
			20,923,642.05
			6,885,218.37
			6,597,447.97
			4,924,496.11

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	2,870,000.00
	161,950.00
	84,066.00
	(1) 2017 19 ;(2) 2019 47

1 2017 7 12
43 46.30 2017 7 12 26.87 /
2 4 12
30% 30% 40% 2017 -2019 2016
10% 20% 30%
90%
75% 100% 80% 0
100%
80% 0
3 2017 2017 133,070,000

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10 8 106,456,000 2017
9 6 2017 133,533,000
2017 133,533,000
10 7.972261 14.9510 / 832,116.00
4 2018 5
35,944 14.9510 /
14.9510 /
268,700.00 271,722.88 540,422.88 3,022.88
35,944 501,456.00 2018 9
1,078
14.9510 / 16,400.00
282.82 1,078.00 15,039.18
- 516,495.18
5 2018 14.9510 /
14.9380 /
6 2019 9
84,066 14.9380 / 1,316,106.86
1,255,777.91 84,066 1,255,777.91 2020 1 2
7 2019 10 29
2019 11 4 43 287 18.02 /
12 36

8 2019 10 29
2019 11 4 1 12 18.02 /
12 36

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	2,687,947.97
	2,172,617.93

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	43,590.37
	43,590.37

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2019 12 31 50,000,000.00
1,000,000.00 100% 1,000,000.00 49,000,000.00 2058 5 30
50,000,000.00 1,000,000.00
100% 1,000,000.00 49,000,000.00 2037 5 5

4,000
2018 1 2 200 2400 1400 2022 4 30

MagneticMROAS MMRO

	2019 12 31
	11,094,428.62
	11,094,428.62
	11,094,428.62
	38,760,548.33
	72,043,834.19

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	5,581,690.00	1.98%	2,890,845.00	51.79%	2,690,845.00					
	275,734,388.14	98.02%	33,235,504.27	12.05%	242,498,883.87	274,660,691.14	100.00%	26,895,574.78	9.79%	247,765,116.36
1	273,054,757.56	97.07%	33,235,504.27	12.17%	239,819,253.29	272,427,802.75	99.19%	26,895,574.78	9.87%	245,532,227.97
2										
3	2,679,630.58	0.95%			2,679,630.58	2,232,888.39	0.81%			2,232,888.39
	281,316,078.14	100.00%	36,126,349.27	12.84%	245,189,728.87	274,660,691.14	100.00%	26,895,574.78	9.79%	247,765,116.36

2,890,845.00

	5,381,690.00	2,690,845.00	50.00%	
	200,000.00	200,000.00	100.00%	

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	5,581,690.00	2,890,845.00	--	--

33,235,504.27

1	273,054,757.56	33,235,504.27	12.17%
	273,054,757.56	33,235,504.27	--

	12	( )	( )	
2019 1 1		26,895,574.78		26,895,574.78
2019 1 1				
--				
--		-1,730,844.26	1,730,844.26	-
--				
--				
		8,070,773.75	1,160,000.74	9,230,774.49
				0.00
				0.00
2019 12 31		33,235,504.27	2,890,845.00	36,126,349.27

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1 1	141,411,467.65
1 2	64,899,159.37
2 3	56,771,525.61
3	18,233,925.51
3 4	11,114,584.85
4 5	5,257,289.38
5	1,862,051.28
	281,316,078.14

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	26,895,574.78	9,230,774.49				36,126,349.27
	26,895,574.78	9,230,774.49				36,126,349.27

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cninf 巨潮资讯 www.cninfo.com.cn

	123,837,685.78	44.02%	16,565,388.12
	57,440,366.13	20.42%	3,424,293.30
	18,251,700.00	6.49%	

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		35,000,000.00
		11,000,000.00
		5,000,000.00
		1,500,000.00
		52,500,000.00

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	816,241.64	229,731.00
	11,967.90	29,852.79
	249,535,675.88	243,959,777.46
	250,363,885.42	244,219,361.25

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	12	( )	( )	

cninf 巨潮资讯 www.cninfo.com.cn

2019 1 1	24,029.56			24,029.56
2019 1 1				
	15,608.06			15,608.06
2019 12 31	39,637.62			39,637.62

1 1	250,363,885.42
	250,363,885.42

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	24,029.56	15,608.06				39,637.62
	24,029.56	15,608.06				39,637.62

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cninf 巨潮资讯 www.cninfo.com.cn

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		203,744,061.84		81.38%	
		16,423,025.85		6.56%	
		14,244,400.00		5.69%	
		8,335,699.06		3.33%	
		4,460,000.00		1.78%	
	--	247,207,186.75	--	98.74%	

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	16,427,156.91					16,427,156.91	
	234,432,874.35					234,432,874.35	
	84,992,733.79					84,992,733.79	
	30,000,000.00					30,000,000.00	
	558,926.72					558,926.72	
	8,500,000.00					8,500,000.00	
	10,000,000.00					10,000,000.00	
		2,081,633.00				2,081,633.00	
		1,000,000.00				1,000,000.00	
		1,000,000.00				1,000,000.00	
[redacted]	384,911,691.77	4,081,633.00				388,993,324.77	

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	45,376,038.76			-416,428.76						44,959,610.00	
	45,376,038.76			-416,428.76						44,959,610.00	

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		52,500,000.00
	-416,428.76	-486,431.24
		323,600.00
	-416,428.76	52,337,168.76

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	1,247,989.48	
	16,159,055.21	

cninf 巨潮资讯 www.cninfo.com.cn

	3,344,882.58	
	-1,444,604.64	
	2,791,215.83	
	-320.86	
	16,516,427.66	--

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		/	/
	6.84%	0.2821	0.2821
	5.17%	0.2154	0.2154

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